

| Sl. No. | Particulars | Details |
|---------|--|--|
| 1. | Name of Listed Entity | GARDEN REACH SHIPBUILDERS & ENGINEERS LIMITED |
| 2. | Scrip Code Name of Scrip Class of Security | 542011 (BSE) GRSE (NSE) Equity Shares |
| 3. | Share Holding Pattern Filed under | Regulation 31(b) of SEBI (LODR) Regulations, 2015 |
| 4. | Share Holding Pattern as on | 31-Dec-2018 |

| Sl. No. | Particulars | Yes / No | |
|---------|--|----------|-----------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | Yes | Promoter and Promoter Group |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |
| 7 | Whether the Listed Entity has issued any Warrants? | No | |

SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES

| Sl. No. | Category of Shareholder | Number of Shareholders | Total No. of Shares held | Shareholding % calculated as per SCRR 1957 |
|---------|--------------------------------|------------------------|--------------------------|--|
| A | Promoter & Promoter Group | 7 | 85341240 | 74.50 |
| B | Public | 11444 | 29210760 | 25.50 |
| C | Non-Promoter Non-Public | 0 | 0 | |
| C1 | Shares underlying DRs | 0 | 0 | |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0.00 |
| | Total | 11451 | 114552000 | 100.00 |

**TABLE A - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE
PROMOTER AND PROMOTER GROUP**

(Details of shareholders holding more than 1% share capital provided)

| Sl. No. | Category & name of the Shareholder | Number of Shareholders | Total No. of Shares held | Shareholding % calculated as per SCRR 1957 |
|----------|---|------------------------|--------------------------|--|
| 1 | Indian | | | |
| a | Individuals/Hindu undivided Family | 6 | 60 | 0.00 |
| b | Central Government/ State Government(s) | 1 | 85341180 | 74.50 |
| | <i>PRESIDENT OF INDIA</i> | <i>1</i> | <i>85341180</i> | <i>74.50</i> |
| c | Financial Institutions/ Banks | 0 | 0 | 0.00 |
| d | Any Other (specify) | 0 | 0 | 0.00 |
| | Sub-Total (A)(1) | 7 | 85341240 | 74.50 |
| 2 | Foreign | 0 | 0 | 0.00 |
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) | 0 | 0 | 0.00 |
| b | Government | 0 | 0 | 0.00 |
| c | Institutions | 0 | 0 | 0.00 |
| d | Foreign Portfolio Investor | 0 | 0 | 0.00 |
| e | Any Other (specify) | 0 | 0 | 0.00 |
| | Sub-Total (A)(2) | 0 | 0 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 7 | 85341240 | 74.50 |

**TABLE B - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC
SHAREHOLDERS**

(Details of shareholders holding more than 1% share capital provided)

| Sl. No. | Category & name of the Shareholder | Number of Shareholders | Total No. of Shares held | Shareholding % calculated as per SCRR 1957 |
|----------|---|------------------------|--------------------------|--|
| 1 | Institutions | | | |
| a | Mutual Funds | 3 | 7007551 | 6.12 |
| | <i>RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE SMALL CAP FUND</i> | <i>1</i> | <i>2127454</i> | <i>1.86</i> |
| | <i>HDFC TRUSTEE COMPANY LTD. A/C HDFC BALANCED ADVANTAGE FUND</i> | <i>1</i> | <i>4206955</i> | <i>3.67</i> |
| b | Venture Capital Funds | 0 | 0 | 0.00 |
| c | Alternate Investment Funds | 0 | 0 | 0.00 |

| Sl. No. | Category & name of the Shareholder | Number of Shareholders | Total No. of Shares held | Shareholding % calculated as per SCRR 1957 |
|----------|---|------------------------|--------------------------|--|
| d | Foreign Venture Capital Investors | 0 | 0 | 0.00 |
| e | Foreign Portfolio Investors | 1 | 15159 | 0.01 |
| f | Financial Institutions/ Banks | 5 | 18517824 | 16.17 |
| | <i>PUNJAB NATIONAL BANK</i> | <i>1</i> | <i>4200044</i> | <i>3.67</i> |
| | <i>STATE BANK OF INDIA</i> | <i>1</i> | <i>2554888</i> | <i>2.23</i> |
| | <i>LIFE INSURANCE CORPORATION OF INDIA</i> | <i>1</i> | <i>8400208</i> | <i>7.33</i> |
| | <i>GENERAL INSURANCE CORPORATION OF INDIA</i> | <i>1</i> | <i>3360036</i> | <i>2.93</i> |
| g | Insurance Companies | 0 | 0 | 0.00 |
| h | Provident Funds/ Pension Funds | 0 | 0 | 0.00 |
| i | Any Other (specify) | 0 | 0 | 0.00 |
| | Sub-Total (B)(1) | 9 | 25540534 | 22.30 |
| 2 | Central Government/ State Government(s)/ President of India | 0 | 0 | 0.00 |
| | Sub-Total (B)(2) | 0 | 0 | 0.00 |
| 3 | Non-institutions | | | |
| a | Individuals - | 10713 | 2169342 | 1.89 |
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 10712 | 2144342 | 1.87 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 1 | 25000 | 0.02 |
| b | NBFCs registered with RBI | 1 | 220 | 0.00 |
| c | Employee Trusts | 0 | 0 | 0.00 |
| d | Overseas Depositories (holding DRs) (balancing figure) | 0 | 0 | 0.00 |
| e | Any Other (specify) | 721 | 1500664 | 1.31 |
| | Bodies Corporate | 82 | 1327204 | 1.16 |
| | <i>UTI ASSET MANAGEMENT COMPANY LTD.</i> | <i>1</i> | <i>1271160</i> | <i>1.11</i> |
| | Clearing Members | 26 | 4494 | 0.00 |
| | Employees | 211 | 60222 | 0.05 |
| | HUF | 270 | 58234 | 0.05 |
| | Non-Resident Indian (NRI) | 132 | 50510 | 0.04 |
| | Sub-Total (B)(3) | 11435 | 3670226 | 3.20 |
| | Total Public Shareholding (B)= (B)(1) + (B)(2) + (B)(3) | 11444 | 29210760 | 25.50 |