



गार्डन रीच शिपबिल्डर्स एण्ड इंजीनियर्स लिमिटेड Garden Reach Shipbuilders & Engineers Ltd.

(भारत सरकार का उपक्रम)

(A GOVERNMENT OF INDIA UNDERTAKING)

CIN NO. : L35111WB1934GOI007891

SECY/GRSE/BD-69/SAST/18-19

04 Apr 2019

To,

National Stock Exchange of India Limited

Exchange Plaza,
Plot No. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051
Symbol: GRSE

BSE Limited

Floor-25, Phiroze Jeejeebhoy
Towers,
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: 542011

Dear Sir / Madam,

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Pursuant to Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed (Annexure-1) the annual disclosures received by Garden Reach Shipbuilders & Engineers Limited from its administrative Ministry i.e. Ministry of Defence, Government of India.
2. This is for your information and record.

Thanking You,

Yours faithfully,
For GARDEN REACH SHIPBUILDERS & ENGINEERS LIMITED


Sandeep Mahapatra

Company Secretary and Compliance Officer

Encl: As above

Annexure-1

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011


Part – A – Details of Shareholding

| | | | | |
|----|---|--|--|---|
| 1. | Name of the Target Company (TC) | Garden Reach Shipbuilders & Engineers Limited | | |
| 2. | Name(s) of the stock exchange(s) where the shares of the TC are listed | NSE and BSE | | |
| 3. | Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him. | Not Applicable The President of India | | |
| 4. | Particulars of the shareholding of person(s) mentioned at (3) above | Number of shares | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| | As of March 31st of the year, holding of: | | | |
| | a) Shares | 85,341,240 | 74.50% | 74.50% |
| | b) Voting Rights (otherwise than by shares) | - | - | - |
| | c) Warrants, | - | - | - |
| | d) Convertible Securities | - | - | - |
| | e) Any other instrument that would entitle the holder to receive shares in the TC. | - | - | - |
| | Total | 85,341,240 | 74.50% | 74.50% |

Part – B**

Name of the Target Company: Garden Reach Shipbuilders & Engineers Limited

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---|--|----------------------------|
| The President of India acting through Ministry of Defence | Yes | Exempted |


Signature of the Authorized Signatory:
Place: New Delhi (SHARDA PRASAD)
Date: 04/04/2019 (SHARDA PRASAD)
Deputy Secretary
रक्षा संचालक, नई दिल्ली
Ministry of Defence, New Delhi
दूरभाष/Tele.....

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated